

GOLDEN OVERLOOK METROPOLITAN DISTRICT

450 E. 17th Avenue, Suite 400

Denver, Colorado 80203

Phone: 303-592-4380

<http://goldenoverlookmetrodistrict.com>

NOTICE OF SPECIAL MEETING AND AGENDA

DATE:	<i>December 14, 2023</i>
TIME:	<i>10:00 A.M.</i>
LOCATION:	Via Zoom video/teleconference
ACCESS:	To attend via Zoom, e-mail ljacoby@specialdistrictlaw.com to obtain a link to the video/teleconference.

<u>Board of Directors</u>	<u>Office</u>	<u>Next Election / Term Expires</u>
John Cheney	President	2025 / May, 2027
Maggie Cheney	Treasurer	2025 / May, 2027
Brian Jumps	Assistant Secretary	2025 / May, 2027
Stephanie Reed	Assistant Secretary	2025 / May, 2025
VACANT	_____	2025 / May, 2025
Lisa Jacoby	Acting Secretary	Non-elected

I. ADMINISTRATIVE MATTERS

- A. Present disclosures of potential conflicts of interest.

- B. Confirm a quorum, location of meeting and posting of meeting notices. Approve agenda.

- C. Acknowledge administration of Oaths of Office, and filing of same with the Jefferson County Clerk and Recorder.

- D. Consider appointment of officers.

President: _____

Secretary: _____

Treasurer _____

Assistant Secretary: _____

Assistant Secretary: _____

Assistant Secretary: _____

- E. Public Comment.

Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.

II. CONSENT AGENDA

These routine items will be approved and/or ratified by one motion. There will be no separate discussion of these items unless a Board member so requests; in which event, the subject item(s) will be removed from the Consent Agenda and considered in the Regular Agenda.

1. Adopt Resolution Providing for the Defense and Indemnification of Directors and Employees of the Districts (enclosure).
2. Adopt Resolution Declaring Districts' Intent to Reimburse Expenditures with the Proceeds of Future Tax-Exempt Bonds (enclosure).

3. Adopt Resolution of the Districts’ Intent to Reimburse Developer for Advances for Operations, Maintenance and Capital Expenses (enclosure).
 4. Authorize establishment of District bank account(s), and authorize Resolution related to same (if necessary).
 5. Approve utilization of Bill.com for accounts payable processing (effective 2024).
 6. Approve Infrastructure and Reimbursement Agreement between the District and Golden Overlook, LLC (enclosure).
 7. Approve Waiver and Release of Reimbursement Rights between the District, Golden Overlook, LLC, and TNHC Colorado Inc (enclosure).
 8. Adopt Resolution Calling a Special Election Within the District on November 5, 2024 to be Conducted as an Independent Mail Ballot Election, Submitting to the Eligible Electors of the District Questions Relating to the Issuance of Debt and Approving Other Matters in Connection Therewith (enclosure).
 9. Adopt Resolution Calling a Special Election Within the District on November 5, 2024 to be Conducted as an Independent Mail Ballot Election, Submitting to the Eligible Electors of the District Questions Relating to the Issuance of Debt and Approving Other Matters in Connection Therewith.
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V. CONSTRUCTION MATTERS

- A. Discuss 2024 development/construction outlook.

- B. Discuss and consider engagement of District Engineer to perform Cost Verification Services (enclosures - proposals).

VI. BOND MATTERS

- A. Discuss timing of proposed bond issuance. Consider establishment of a Bond Committee.
 - 1. Consider engagement of Piper Sandler & Co. as Underwriter.
 - 2. Consider engagement of Ballard Spahr LLP as Bond Counsel.
 - 3. Consider engagement of External Financial Advisor.

VII. OTHER BUSINESS

VIII. ADJOURNMENT / CONTINUATION

THERE ARE NO FURTHER REGULAR MEETINGS SCHEDULED FOR 2023